

Complimentary Luncheon for ACMO Members

CON
FERENCE
LUNCHEON

Condo Financing for Common Elements

Friday, June 25, 2010

YOUR PRESENTERS:

Lisa Kay will provide you with an understanding of condominium loans. When does it make sense for a condo to engage in a loan? She will discuss the Condo Act as it pertains to borrowing, loan structures, process and challenges. Lisa has been involved with many condo boards and unit owners to help orchestrate loans for repairs and energy retrofits and will provide first hand insight on this topic.

Lisa Kay is Director of Marketing for Morrison Financial Services. She has worked in the finance industry for 16 years. Lisa has been engaged in the condo industry for the last 7 years and is a director of Toronto CCI. She also sits on the ACMO Associates Committee where she was awarded the distinction of "Associate of the Year" for 2007 and 2009.

Jon Juffs is Operations Manager of GRG's Capital Reserve and Replacement Planning expert based in our Newmarket Office. He is actively involved in assessment and remedial work planning for a variety of building types. He is President of the Canadian Condominium Institute Huronia Chapter, co-author of Reserve Fund Essentials, and has completed multi-building studies for property owners throughout Ontario developing affordable life-cycle cost plans for building retrofits. He sits on a committee of Toronto Atmospheric Fund TowerWise dedicated to improving the energy conservation and efficiency of Toronto's high-rise apartment buildings.

Jon's active involvement in day-to-day planning for major repair and replacement of common elements in condominiums allows him to bring a unique perspective on expense and contribution strategies and reserve fund adequacy. His work is often complemented by that of Lisa's when clients need that extra infusion of cash to pay for the work required. The presentation will be complete with examples, handouts, and checklists ready for use.

LOCATION:

Hampton Inn Ottawa & Conference Centre, 200 Coventry Road, Ottawa, Ontario (613) 741-2300

Registration and reception at 11:00 a.m. followed by luncheon at 12:00 noon
Speaker at 1:00 p.m., question period at 2:00 p.m., conclusion at 2:15 p.m.

REGISTRATION:

Name: _____
Company: _____
Guest name: _____
Company: _____
Email: _____ Tel: _____



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Due to the limited amount of seats, registration must be made prior to the luncheon. You will be invoiced the Full Amount (\$45) if you do not attend the day of the luncheon or on a cancellation received less than 72 hours in advance. If you have dietary or religious requirements, please let us know 72 hours in advance.